SAM for Law Firms: Compliant AI Without the Risk

Your firm wants the speed of AI. Your bar association demands confidentiality. Until now, you had to choose one or the other. SAM changes that equation entirely — delivering powerful local AI that keeps every client file on your hardware, your network, and under your control.

COMPLIANCE-FIRST AI | LOCAL INTELLIGENCE | LAW FIRM READY

The Problem Your Firm Faces

Your state bar association is clear: **ABA Model Rule 1.6** means client data must stay confidential. Period. But the tension is real and growing every day.

What You Want

- Review contracts faster with AI assistance
- Research cases smarter and more thoroughly
- Draft motions efficiently without extra staff

What Stands in Your Way

- Cloud AI requires uploading client files to third-party servers
- Malpractice insurance doesn't cover unapproved AI use
- Bar could revoke your license for accidental data exposure

The result: You skip AI entirely while competitors in less-regulated industries pull ahead. **This is a compliance trap, not a technology problem.**

Why Cloud AI Isn't an Option

When you upload a case file to ChatGPT or any cloud AI platform, you set off a chain of events entirely outside your control — and each link in that chain is a compliance liability.

1

Data Leaves Your Hands

Client files go to OpenAI's servers — not yours. OpenAI's terms permit use for model training.

2

Breach Risk Is Real

If OpenAI suffers a breach, your client data is exposed. You have zero control over retention.

3

Insurance Won't Cover It

Your malpractice carrier explicitly excludes losses from unapproved third-party AI tools.

4

Privilege Is Waived

Regulators' position: sending data to a third party waives attorney-client privilege. Vendor promises don't count.

> **"You waived attorney-client privilege by sending it to a third party."** — Your bar association's perspective on cloud AI

How SAM Solves This

SAM is **local-first AI** that runs on a Mac mini in your office. Every client file stays on your hardware, your network, and inside your control — always.

Local Storage, Local Processing

Client files live in your secure folder synced behind your VPN. SAM reads them locally — like a smart intern reading the file — with no external API calls.

Local AI for Routine Work

Contract review, legal research summaries, and drafting use local models (Gemma 2, Qwen, DeepSeek). Zero cost per task. Zero cloud dependency.

Smart Cloud Use for Complex Work

For novel legal arguments and precedent analysis, SAM sends *only* the extracted question — never the raw case file. Full audit trail included for bar compliance.

Security Layers That Protect Everything

Secure Enclave

Apple hardware encryption at the chip level

Deputy

Authorization gatekeeper for every action

Watchdog

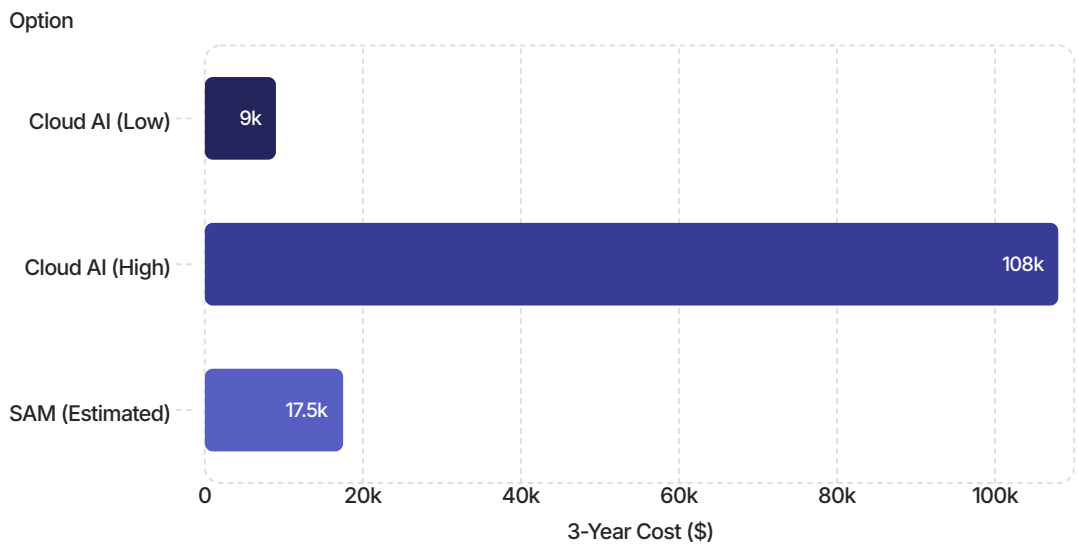
Real-time activity monitoring and logging

Birddog

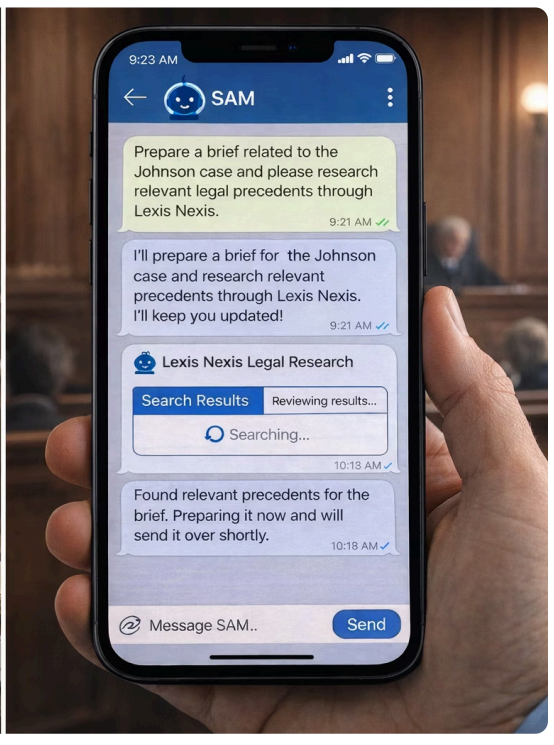
Anomaly detection to catch unusual behavior instantly

The Cost Advantage & Next Steps

3-Year Cost Comparison: 10-Person Firm



SAM's one-time hardware cost of **$2,500** plus **$2,500–$5,000/year** in software licensing delivers predictable, firm-wide AI for a fraction of per-seat SaaS pricing. You own the hardware — no vendor lock-in, ever.



Ready to Get Started?

Contact your local Click IT franchise partner to deploy SAM in your firm.

01

Workflow Assessment

We map your contracts, research, and drafting workflows

02

SAM Deployment

Configured with only the tools your firm needs

03

Compliance Audit Trail

Show your bar association full documentation

04

Team Training

Your lawyers are up and running in just 2 hours

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Your compliance just became your competitive advantage. While other firms hesitate, you'll have AI-powered efficiency and a clean audit trail that satisfies every bar requirement.